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*NOT ADMITTED TO NEW YORK BAR.

June 14, 2006

Via ECF

The Honorable J. Frederick Motz
United States District Court for the District of Maryland
101 West Lombard Street
Baltimore, MD 21201

*In re Alger, Columbia, Janus, MFS, One Group, Allianz Dresdner and
Putnam – One Group Track, 04-MD-15863-05, Civil No. JFM-04-0629*

Dear Judge Motz:

We represent Bank One Corporation in the above-captioned matter.¹ In accordance with the Court's May 30, 2006 letter opinions which dismissed: (i) the claim asserted under Section 48(a) of the Investment Company Act, 15 U.S.C. § 80a-47, against Bank One Corporation; and (ii) the claim asserted under Section 20(a) of the Securities Exchange Act of 1934, 15 U.S.C. § 78t(a), against the Independent Trustees, we hereby submit a proposed Investor Class Order. Investor Class Plaintiffs have informed us that they do not object to this form of order. Accordingly, we respectfully request that the Court enter the attached proposed order.

Respectfully submitted,

/s/

Daniel J. Kramer

¹ "Independent Trustees" Peter C. Marshall, Frederick W. Ruebeck, Robert A. Oden, Jr., John F. Finn, Marilyn McCoy, Julius L. Pallone, Donald L. Tuttle and Charles I. Post also join in this submission.

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

The Honorable J. Frederick Motz

cc: All Counsel – via ECF